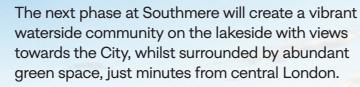


Delivered in partnership Peabody LOVEL HOMES

Analysis by

PriceHubble | dataloft

SOUTHMERE



We have big plans for the future at South Thamesmead, the continuation of the first major award-winning new development in Thamesmead. Come join the journey with us.

THAMESMEAD

Thamesmead is located to the east of central London on the southern banks of the river Thames. The planned £9 billion of investment across 200 acres makes this town one of the biggest regeneration projects in the UK.

Peabody has over 160 years of experience and expertise in investing and managing property across London. Peabody want to leave a legacy of community, culture, environmental and economic wellbeing to Thamesmead. The 30 year plan is to attract over 100,000 residents by 2050 and create London's new town, a place where people want to work, visit and call home.

LONDON'S NEW TOWN

Be part of the excitement at London's largest regeneration project.

Southmere

- New community and cultural buildings
- Gym
- Convenience store
- Cafes
- Library
- Water activitiesArt focused community
- centre • £2.5mil improvements
- to Southmere Lake

Peabody, Thamesmead area. *projected/ planned by 2050





- £9bn of planned investment
- 20,000 new homes
- Over 100,000 residents*
- 240ha of parks^{*}
- Lakeside promenade
- 30,000 trees
- 5 lakes
- 7km of canals
- 5 km of river frontage



- 1 Southmere (Phase two)
- 2 Southmere Lake
- 3 Southmere Park
- 4 Lakeside Centre*
- 5 New boating and sailing club
- 6 Lesnes, South Thamesmead
- 6 Lesnes, South Thamesmea
- 7 Sainsbury's Superstore
- *café, creche and creative workspaces

- 8 Birchmere Lake & Birchmere Park
- 9 Retail Park/Town Centre
- 10 Thamesmead Waterfont
- 11 Gallions Hill
- 12 The Reach
- 13 Plumstead West Thamesmead
- 14 Lakeside Health Centre

THAMESMEAD

Thamesmead is the size of **Zone I** on the tube map.

hmere Park tre nt 3

nesmead re

Notable Landmarks

- 15 London City Airport
- 16 Canary Wharf
- 17 City of London
- 18 River Thames

THAMESMEAD

QUALITY **OF LIFE**

The second phase of our 2,800 home masterplan benefits from being in the prime waterside location overlooking Southmere Lake surrounded by green open spaces. With a strong community spirit, Southmere straddles the historic and lively boroughs of Greenwich and Bexley.



+6% waterside price premium in south east London¹

of the local area

higher than

the London

average of 21%

11 public

parks or

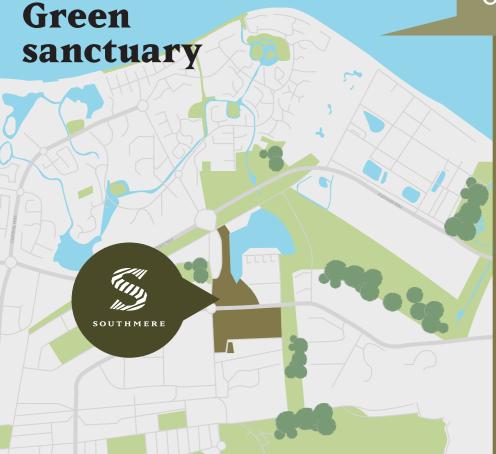
gardens

within a 30-minute

walk of Southmere³

Total size 48 ha

is green/ blue space²



Thriving local community

300+

culture and arts events held in Thamesmead

longer in areas where there was a sense of community Peabody, Thamesmead

69%

Dataloft by PriceHubble Property Academy 2024

of surveyed renters would rent

106

shops, restaurants, cafes, pubs or bars within a 30-minute walk of Southmere

VOA 2024

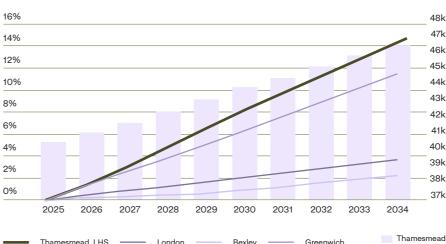
REGENERATION & GROWTH **OPPORTUNITY**

Over the past decade, major planned regeneration and transport upgrades have driven substantial property value growth in south east London, outperforming other regions of the city. Solid price growth is forecast for London over next five years.

Population growth goes hand in hand with major regeneration and infrastructure projects. Thamesmead is set to see the local population grow by 26% by 2045.

Dataloft by PriceHubble, Land Registry, average £sqft growth in apartments *TFL zone 4, south east London defined as Southwark, Lewisham, Greenwich, Bexley and Bromley as per The London Plan

Population growth index and actual population growth of Thamesmead 2025-2034



GLA population projections 2022. Thamesmead defined as the wards of Thamesmead East West Thamesmead and Thamesmead Moorings



Who rents in the local area?

age



£50k

37% moved from



taloft by PriceHubble, local area defined asSE2 9, SE28 8, DA18 4, last 12 months erage earnings of renters living in the local area working in the City, West End or Canary Wharf

population (RHS)



forecast growth in sales prices in London 2025-2029

.II I Savills November 2024



forecast growth in the Thamesmead population 2025 to 2045

GLA population projections 2022, Thamesme defined as Thamesmead East, West Thamesmead and Thamesmead Moorings



Additional annual sale price performance for properties in regeneration areas

Dataloft by PriceHubble research into average price performance in Opportunity Areas across Londor









ELIZABETH LINE HOTSPOT

With the opening of the Elizabeth line at Abbey Wood, journey times into Central London have halved, making Southmere one of the best connected developments in South East London.

increase in average property prices

around Abbey Wood station since the

Elizabeth Line was confirmed in 2008

84%

BIG EAST

Hayes

II2%

86%

Southall

Dataloft by PriceHubble, LandRegistry, 2008-2024, Abbey Wood area SE2 9, all property types, Hayes and Southall as 1km from the stations

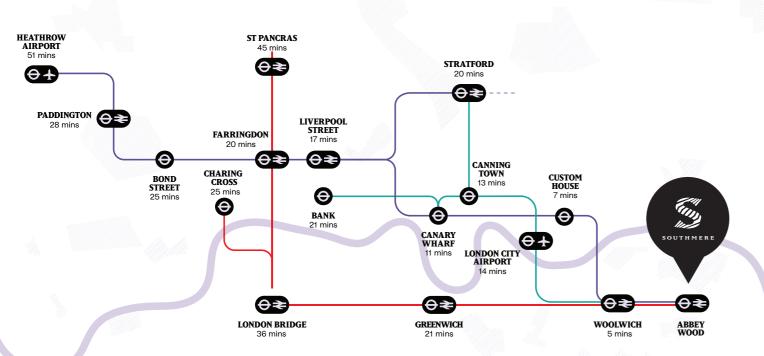
Today

2008

86%

Greater London

Southmere has easy access to the very best London has to offer and beyond. Canary Wharf is just 11 minutes away, while Liverpool Street can be reached in only 17 minutes from Abbey Wood station.



Peabody, Citymapper, travel times are approximate only, travel times are from Abbey Wood station









Rental premium for homes near Elizabeth Line stations in 2023 compared to the broader boroughs

CBRE 2024



MORE FOR YOUR MONEY

Southmere has excellent access to Central London but with more favourable pricing you can get considerably more for your more for your money.

Southmere is just 11 minutes from Canary Wharf

but average prices for new-build apartments are £325,531 less expensive, a saving of £29,594 per additional minute of commute time.^{*}

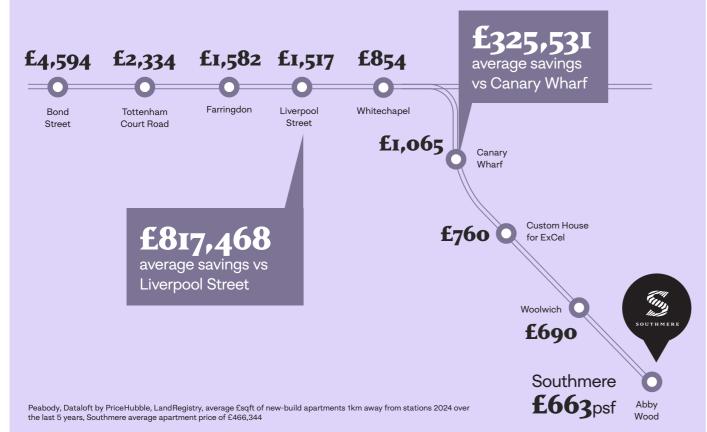
Abbey Wood Liverpool Street is 17 minutes away

but average new-build apartment prices at Southmere are £817,468 less expensive, a saving of £48,086 per additional minute of commute time.^{*}

*Peabody, Dataloft (PriceHubble), LandRegistry, average new-build apartment prices, 1km from Canary Wharf and Liverpool Street stations over the last 5 years, Southmere average apartment price of £466,344

 \leq

Average new-build £sqft



RENTAL REWARDS

Strong rental growth

Rents in the local area have almost doubled in 5 years, outperforming the wider boroughs of Bexley and Greenwich as well as Greater London. Further rental growth is forecast for London over the next five years.

+16.5% forecast rental growth in London 2025-2029 JLL, Savills, November 2024

Investor returns

Southmere has strong estimated rental yields of up to 6.3%.

Average yields have risen substantially in south east London over the last 5 years, with rental growth forecast to continue. The rental market in the local area is thriving and expanding, drawing in well-paid renters working in London's employment hubs.

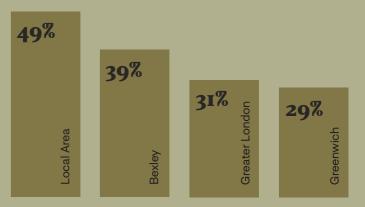
Growing yields in South east London



Dataloft by PriceHubble, LandRegistry, average gross yield of apartments Q4, south east London defined as defined as Southwark, Lewisham, Greenwich, Bexley and Bromley as per The London Plan



5-year rental growth



Dataloft Rental Market Analytics, average growth in £sqft in apartments, Q4. Local area defined as SE 2 9, SE28 8, DA18 4. Bexley and Greenwich refer to the boroughs.



Estimated rents and yields

Unit type	Estimated weekly rent (up to)	Expected gross yield (up to)
1-Bed (2 person)	£390	5.6%
2-Bed (3 person)	£545	5.9%
2-Bed (4 person)	£585	6.3%
3-Bed	£650	5.7%

Rents and yields provided by CBRE



ELEVATED LIFESTYLE

Experience luxury living at Southmere with lakeside views, spacious open plan layouts, and private balconies.

Resident amenities



Podium

Gardens





Co-working

Spaces

Concierge





Cinema Room



Rooms



Cycle

Entertainment

Room





Lakeside

Promenade



BEST **Regeneration Project** and Best Large Development

London Evening Standard New Homes Awards

* available for residents in Skyline (Dunlin Point) from January 2027





OUTSTANDING **EDUCATION**

Southmere is surrounded by an abundance of excellent schools and universities, offering exceptional educational opportunities at every stage of learning.



All of the top 10

London universities are all within a 45-minute commute¹



'Good' rated secondary schools within a 45-minute walk²

12

'Outstanding' or 'Good' rated primary schools within a 30-minute walk²

GATEWAY TO EMPLOYMENT

Southmere is perfectly placed for easy access to London's leading employment centres, like Canary Wharf and the City. The area has a strong rental market, thanks to a steady demand from professionals with high average earnings.

3.9m iobs

within a 45-minute commute of Southmere⁴

832,440 jobs

in Canary Wharf and the City, including 281,865 finance and insurance jobs⁵

1 Dataloft by PriceHubble, HESA 2022/23, TfL, 2 Ofsted 2022/3, walk time from Southmere, 3 Peabody 4 BRES 2023, commute by public transport, 5 BRES 2023, 6 Dataloft by PriceHubble, local area defined as SE2 9, SE28 8, DA18 4, last 12 months, 7 Dataloft Rental Market Analytics







World Class Universities

Southmere's excellent connectivity means that all of the top 10 London universities are within a 45 minute commute, including UCL, Imperial, Kings College and LSE. This makes it a viable home location for over 225,300 students, 43% of which are international students.

Travel time to closest universities³ **London Metropolitan University** 15 mins

> **University of Greenwich** 19 mins



University of the Arts London 20 mins

> **University College** London 23 mins

Goldman Sachs



Deloitte.



C **TikTok**

Morgan Stanley





living in the local area work in the City, West End or Canary Wharf⁶

£80,114

Average earnings of renters working in Canary Wharf and the City of London 20247

REASONS TO BUY AT SOUTHMERE



SOUTHMERE

1	LONDON'S NEW TOWN	£9bn of planned investment, 20,000 new homes and 100,000 new residents	6	ELIZABETH LINE HOTSPOT	8% higher rent for homes near Elizabeth Line stations in 2023 than in the broader boroughs
2	GREEN SANCTUARY	25% of local area is green / blue space	7	MORE FOR YOUR MONEY	£817,468 cheaper than Liverpool Street
3	WATERSIDE PREMIUM	+6% waterside price premium in south east London	8	RENTAL REWARDS	Yields up to 6.3%
4	REGENERATION & GROWTH OPPORTUNITY	38% 10-year price growth south east London	9	OUTSTANDING EDUCATION	All top 10 London universities within 45 minute commute
5	CONNECTED TO THE CITY	11 minutes to Canary Wharf, 17 minutes to Liverpool Street	10	GATEWAY TO EMPLOYMENT	3.9 million jobs within a 45 minute commute of Southmere

Peabody, Thamesmead, Ordnance Survey 2024, Dataloft by PriceHubble, Land Registry, Ofsted 2022/3, BRES 2023

Contact us for more information

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Analysis by



Delivered in partnership







www.pricehubble.com/uk

PriceHubble is a European B2B company that builds innovative digital solutions for the financial and real estate industries based on property valuations and market insights. PriceHubble's digital solutions are designed to help all players across the entire real estate value chain (banks, asset managers, developers, property managers and real estate agents). PriceHubble is already active in Europe, Japan and the United States.

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